

Get reimbursed for Medicare Part B premiums

For FEHB Medicare Advantage 2 and High Option Choice plan members

What is the Medicare Part B reimbursement?

As part of your health plan benefits with Kaiser Permanente High Option Medicare Advantage 2, High Option Choice, or Standard Option Medicare Advantage 2, you and any eligible dependent can be reimbursed for the Medicare Part B premium you pay. This reimbursement does not include the Medicare Part B late enrollment penalty or the Income-Related Monthly Adjustment Amount (IRMAA).

The reimbursements will be distributed by HealthEquity, an IRS-authorized, non-bank trustee that operates as the custodian.



Things to know about your reimbursement:

- Your first reimbursement may take approximately 30 to 60 days to process.
- You will stop receiving the reimbursements if you cancel your Kaiser Permanente Medicare Advantage health plan or if you stop paying your Medicare Part B premium.

For more information about Medicare Part B reimbursements, visit kp.org/feds/wa-core/medicare.

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How to get your reimbursement

If you're on the High Option or Standard Option Medicare Advantage 2 plan, you don't need to do anything to receive your reimbursement. If you've received a Medicare Part B premium reimbursement before, you will receive it in the same way. If you're new to Medicare Advantage 2 and have not received a reimbursement before, you'll receive a check for your reimbursement at the address we have on file. If you prefer direct deposit, call HealthEquity at **1-866-346-5800**, 24 hours a day, 7 days a week.

If you're on the High Option Medicare Choice, follow the steps below to receive your reimbursement:

1. Activate your account with HealthEquity at **healthequity.com** or by calling **1-866-346-5800**, 24 hours a day, 7 days a week. Then download or request a reimbursement form.
2. Get Medicare Part B premium proof of payment:
 - a. **If you pay your premium from your Social Security check**, you'll need a copy of Social Security's Cost of Living letter (also known as a budget letter, benefits letter, proof of income letter, or proof of award letter). You can get a copy at **socialsecurity.gov/myaccount** or request one by calling Social Security at **1-800-772-1213** (TTY **1-800-325-0778**), Monday through Friday, 8 a.m. to 7 p.m.
 - b. **If you pay your premium from your Federal retirement check**, you'll need a copy of your Notice of Annuity Adjustment from the Office of Personnel Management (OPM) Retirement Information Center. You can get a copy at **servicesonline.opm.gov** or request one by emailing OPM at **retire@opm.gov** or calling **1-888-767-6738** (TTY **711**), Monday through Friday, 4:40 a.m. to 2 p.m. Pacific time.
3. Submit Medicare Part B premium proof of payment and a completed reimbursement form for each eligible dependent to HealthEquity in one of the following ways:
 - a. Scan and upload them to **healthequity.com**.
 - b. Mail them to: HealthEquity, Attn: Reimbursement Accounts, 15 W. Scenic Pointe Drive, Suite 100, Draper, UT 84020
 - c. Fax them to **1-801-999-7829**. (Make sure to include a cover sheet.)

How to fill out your reimbursement form:

1. Enter your name in the "Patient Name" box.
2. Enter "Medicare Part B" in the "Service Provider" box.
3. Enter the date your plan started and the date it will end in the "Date Incurred" box:
 - If you enrolled during Open Season, your start date would be "01/01/20XX."
 - If you enrolled in March, your start date would be "03/01/20XX."
4. Record the monthly reimbursement amount you're eligible for based on your plan in the "Amount" box. When you do this, we can send your monthly reimbursement.
 - Your end date may vary depending on your situation, but it will likely be the end of your current health plan year.

Kaiser Permanente is an HMO plan with a Medicare contract. Enrollment in Kaiser Permanente depends on contract renewal. Enrolling in Medicare Advantage for Federal Members will not affect the benefits you receive through the Federal Employees Health Benefits (FEHB) Program, although the network and other rules of Medicare may apply. FEHB Program coverage is described in the Plan's Federal brochure (RI 73-012). To join a Kaiser Permanente Medicare health plan, you must reside in the Kaiser Permanente Medicare Advantage service area in which you enroll.